



A *Société anonyme* with capital of Euro 92 000 788  
Registered office: 10, rue Cimarosa,  
75116 Paris  
424 064 707 Trade Registry of Paris

**INFORMATION PUBLISHED DURING THE LAST 12 MONTHS**  
**(Document established in application of article L 451-1-1 of Code monétaire et financier**  
**and of article 222-7 of Règlement général de l’Autorité des Marchés Financiers)**

- **Publications transmitted to the Autorité des Marchés Financiers ([www.amf-france.org](http://www.amf-france.org))**

| <i>Dates</i>       | <i>Documents</i>  |
|--------------------|---|
| May 17, 2010       | Mercialys purchases/sales of its own shares in April 2010   |
| June 16, 2010      | Mercialys purchases/sales of its own shares in May 2010   |
| July 13, 2010      | Mercialys purchases/sales of its own shares in June 2010  |
| August 3, 2010     | Mercialys purchases/sales of its own shares in July 2010  |
| September 10, 2010 | Mercialys purchases/sales of its own shares in August 2010  |
| September 14, 2010 | Trading of the Company’s shares by Senior executives, directors, similar persons or closely related persons       |
| September 16, 2010 | Trading of the Company’s shares by Senior executives, directors, similar persons or closely related persons       |
| September 24, 2010 | Trading of the Company’s shares by Senior executives, directors, similar persons or closely related persons       |
| October 1, 2010    | Trading of the Company’s shares by Senior executives, directors, similar persons or closely related persons       |
| October 6, 2010    | Trading of the Company’s shares by Senior executives, directors, similar persons or closely related persons       |
| October 11, 2010   | Mercialys purchases/sales of its own shares in September 2010   |
| October 13, 2010   | Trading of the Company’s shares by Senior executives, directors, similar persons or closely related persons       |
| October 29, 2010   | Trading of the Company’s shares by Senior executives, directors, similar persons or closely related persons       |
| November 10, 2010  | Mercialys purchases/sales of its own shares in October 2010   |
| December 16, 2010  | Mercialys purchases/sales of its own shares in November 2010  |
| January 12, 2011   | Mercialys purchases/sales of its own shares in December 2010  |
| February 8, 2011   | Mercialys purchases/sales of its own shares in January 2011   |
| March 9, 2011      | Mercialys purchases/sales of its own shares in February 2011  |
| March 10, 2011     | Trading of the Company’s shares by Senior executives, directors, similar persons or closely related persons       |
| April 1, 2011      | 2010 Shelf-Registration Document registered with the Autorité des Marchés financiers (AMF) under number D.11-0216 |
| April 6, 2011      | Mercialys purchases/sales of its own shares in March 2011   |
| May 6, 2011        | Trading of the Company’s shares by Senior executives, directors, similar persons or closely related persons       |

- **Publications released on Mercialys's Website ([www.mercialys.fr](http://www.mercialys.fr)), not published on the AMF site**

| <i>Dates</i>       | <i>Documents</i>   |
|--------------------|--|
| May 25, 2010       | Information published during the last 12 months  |
| June 16, 2010      | Publication of the number of outstanding shares and voting rights as of May 31, 2010   |
| July 12, 2010      | Summary of means available in the liquidity contract as of June 30, 2010<br>Publication of the number of outstanding shares and voting rights as of June 30, 2010  |
| July 27, 2010      | Press release on 2010 half year earnings   |
| August 3, 2010     | Press release on half year 2010 financial report availability, notably on Mercialys's website  |
| August 4, 2010     | Publication of the number of outstanding shares and voting rights as of July 31, 2010  |
| September 6, 2010  | Disclosure regarding the payment of an interim dividend on October 7, 2010   |
| September 10, 2010 | Publication of the number of outstanding shares and voting rights as of August 31, 2010  |
| October 11, 2010   | Publication of the number of outstanding shares and voting rights as of September 30, 2010   |
| October 18, 2010   | Press release on third quarter 2010 rental revenues  |
| October 25, 2010   | Press release on Mercialys disposal of various retailed asset portfolios amounting Euro 100 million including transfer taxes before December 31, 2010  |
| November 10, 2010  | Publication of the number of outstanding shares and voting rights as of October 31, 2010   |
| December 15, 2010  | Publication of the number of outstanding shares and voting rights as of November 30, 2010  |
| January 12, 2011   | Publication of the number of outstanding shares and voting rights as of December 31, 2010  |
| January 17, 2011   | Press release on 2010 full year rental revenues<br>Summary of means available in the liquidity contract as of December 31, 2010  |
| February 8, 2011   | Publication of the number of outstanding shares and voting rights as of January 31, 2011   |
| February 9, 2011   | Press release on 2010 full year earnings   |
| March 9, 2011      | Publication of the number of outstanding shares and voting rights as of February 28, 2011  |
| April 5, 2011      | Press release regarding the availability of the 2010 Shelf-Registration Document and Activity Report, notably on Mercialys's website   |
| April 7, 2011      | Disclosure regarding the method of obtaining the preparatory documents for the annual ordinary and extraordinary General Meeting of April 28, 2011: meeting advices, meeting summons (published in Les Affiches Parisiennes), Shareholders' information, admission card, proxy or mail voting application form, number of outstanding shares and voting rights as of March 23, 2011 and as of March 31, 2011 |
| April 14, 2011     | Press release on first quarter 2011 rental revenues  |
| May 6, 2011        | Publication of the number of outstanding shares and voting rights as   |

|  |                   |
|--|-------------------|
|  | of April 30, 2011 |
|--|-------------------|

- **Documents published at Bulletin des Annonces Légales Obligatoires** (<http://balo.journal-officiel.gouv.fr>)

| <i>Dates</i>   | <i>Documents</i>  |
|----------------|---|
| June 16, 2010  | Advice on the approving of the consolidated and company financial statements for the year ended December 31, 2009 |
| March 23, 2011 | Meeting advice for the ordinary and extraordinary General Meeting of April 28, 2011                               |
| April 8, 2011  | Meeting summons for the ordinary and extraordinary General Meeting of April 28, 2011                              |

- **Documents published in the news papers Les Affiches Parisiennes and La Tribune**

| <i>Dates</i>   | <i>Documents</i>  |
|----------------|---|
| April 6, 2011  | Meeting summons for the ordinary and extraordinary General Meeting of April 28, 2011                                |
| April 11, 2011 | Disclosure regarding the availability of the preparatory documents for the annual General Meeting of April 28, 2011 |

- **Documents transmitted to the Tribunal de Commerce de Paris** (<http://www.infogreffe.fr>)

| <i>Dates</i>      | <i>Documents</i>   |
|-------------------|--|
| July 27, 2010     | Extract of the Board of directors' minutes : resignation of a board member   |
| December 10, 2010 | Extract of the Board of directors' minutes: Appointment of a new board member  |
| Januray 31, 2011  | Decision : by-laws updated of the share capital increase following the exercise of options intervned during the fiscal year 2010 |

May 13, 2011