



A *Société anonyme* with capital of Euro 92,022,826  
 Registered office: 10, rue Cimarosa,  
 75116 Paris  
 424 064 707 Trade Registry of Paris

### INFORMATION PUBLISHED DURING THE LAST 12 MONTHS

(document established in application of article L 451-1-2 of the French *Code monétaire et financier* and of article 222-7 of *Règlement général de l'Autorité des Marchés Financiers*)

- Publications transmitted to the *Autorité des Marchés Financiers* ([www.amf-france.org](http://www.amf-france.org)) and to Euronext (Draft of modifications of the Company's by-laws)

<i>Dates</i>	<i>Documents</i>
May 16, 2011	Mercialys purchases/sales of its own shares in April 2011
June 9, 2011	Trading of the Company's shares by Senior executives, similar persons or closely related persons
June 29, 2011	Mercialys purchases/sales of its own shares in May 2011
July 11, 2011	Mercialys purchases/sales of its own shares in June 2011
August 4, 2011	Mercialys purchases/sales of its own shares in July 2011
September 6, 2011	Trading of the Company's shares by Senior executives, similar persons or closely related persons
September 13, 2011	Mercialys purchases/sales of its own shares in August 2011
October 5, 2011	Trading of the Company's shares by Senior executives, similar persons or closely related persons
October 10, 2011	Mercialys purchases/sales of its own shares in September 2011
October 27, 2011	Trading of the Company's shares by Senior executives, similar persons or closely related persons
October 28, 2011	Trading of the Company's shares by Senior executives, similar persons or closely related persons
November 14, 2011	Mercialys purchases/sales of its own shares in October 2011
November 17, 2011	Trading of the Company's shares by Senior executives, similar persons or closely related persons
December 16, 2011	Mercialys purchases/sales of its own shares in November 2011
January 9, 2012	Mercialys purchases/sales of its own shares in December 2011
February 6, 2012	Mercialys purchases/sales of its own shares in January 2012
March 8, 2012	Mercialys purchases/sales of its own shares in February 2012
March 14, 2012	2011 Shelf-Registration Document registered with the <i>Autorité des Marchés financiers</i> (AMF) under number D.12-0156
April 6, 2012	Mercialys purchases/sales of its own shares in March 2012

- **Publications released on Mercialys's Website ([www.mercialys.fr](http://www.mercialys.fr)), not published on the AMF site**

<i>Dates</i>	<i>Documents</i>
May 19, 2011	Information published during the last 12 months
May 25, 2011	Press release on Remuneration of Senior executives
June 20, 2011	Press release on variable compensation of Corporate Officers
June 28, 2011	Publication of the number of outstanding shares and voting rights as of May 31, 2011
July 11, 2011	Publication of the number of outstanding shares and voting rights as of June 30, 2011
July 12, 2011	Press release on the change of date of release of 2011 first half results
July 19, 2011	Summary of means available in the liquidity contract as of June 30, 2011
July 25, 2011	Press release on 2011 half year earnings
August 2, 2011	Press release on half year 2011 financial report availability, in particular on Mercialys's website
August 8, 2011	Publication of the number of outstanding shares and voting rights as of July 31, 2011
August 12, 2011	Mercialys purchases/sales of its own shares from August 5 to August 11, 2011
September 13, 2011	Publication of the number of outstanding shares and voting rights as of August 31, 2011
September 23, 2011	Mercialys purchases/sales of its own shares from September 9 to September 22, 2011
October 10, 2011	Publication of the number of outstanding shares and voting rights as of September 30, 2011
October 17, 2011	Press release on Q3 2011 rental revenues
November 14, 2011	Publication of the number of outstanding shares and voting rights as of October 31, 2011
December 5, 2011	Press release on Remuneration of Senior executives
December 6, 2011	Amendment to the liquidity contract
December 16, 2011	Publication of the number of outstanding shares and voting rights as of November 30, 2011
January 9, 2012	Publication of the number of outstanding shares and voting rights as of December 31, 2011
January 16, 2012	Press release on 2011 full year rental revenues
January 30, 2012	Summary of means available in the liquidity contract as of December 31, 2011
February 6, 2012	Publication of the number of outstanding shares and voting rights as of January 31, 2012
February 9, 2012	Press release on 2011 full year earnings and on the new vision and the new strategy for 2012
March 1 <sup>st</sup> , 2012	Press release regarding the availability of the 2011 financial report, in particular on Mercialys's website
March 8, 2012	Publication of the number of outstanding shares and voting rights as of February 29, 2012
March 8, 2012	Press release on Remuneration of Senior executives
March 9, 2012	Press release describing the major steps taken forward in the implementation of the new strategy

March 16, 2012	Press release regarding the availability of the 2011 Activity Report and Shelf-Registration Document, in particular on Mercialys's website
March 19, 2012	Press release describing the successful first bond issuance of Mercialys
March 23, 2012	Disclosure regarding the method of obtaining the preparatory documents for the annual General Meeting of April 13, 2012: Meeting notice and meeting summons, summons notice, meeting summons published in <i>Les Affiches Parisiennes</i> , Shareholders' information, admission card, proxy or mail voting application form, number of outstanding shares and voting rights as of March 9, 2012
April 6, 2012	Publication of the number of outstanding shares and voting rights as of March 31, 2012
April 16, 2012	Press release on Q1 2012 rental revenues

- Documents published at *Bulletin des Annonces Légales Obligatoires* ([www.journal-officiel.gouv.fr/balo/](http://www.journal-officiel.gouv.fr/balo/))

<i>Dates</i>	<i>Documents</i>
June 6, 2011	Advice on the approving of the financial statements and decision of results appropriation for the year ended December 31, 2010
March 9, 2012	Meeting advice for the ordinary and extraordinary General Meeting of April 13, 2012
March 23, 2012	Meeting summons for the ordinary and extraordinary General Meeting of April 13, 2012

- Documents published in the newspapers *Les Affiches Parisiennes*, *Les Echos* and *Investir*

<i>Dates</i>	<i>Documents</i>
From March 24 to March 26, 2012	Meeting summons for the ordinary and extraordinary General Meeting of April 13, 2012
March 29, 2012 and April 6, 2012	Disclosure regarding the availability of the preparatory documents for the annual General Meeting of April 13, 2012

- Documents transmitted to the Tribunal de Commerce de Paris ([www.infogreffe.fr](http://www.infogreffe.fr))

<i>Dates</i>	<i>Documents</i>
March 16, 2012	Extract of the Board of directors' minute of November 30, 2011 – by-laws updated following the decrease in share capital due to cancellation of treasury shares
March 27, 2012	Decision of the Chairman and CEO of January 9, 2012 – by-laws updated of the share capital increase following the exercise of options during the fiscal year 2011

April 30, 2012