

# MERCIALYS

A *Société anonyme* with capital of Euro 92,049,169  
Registered office: 148, rue de l'Université  
75007 Paris  
424 064 707 Trade Registry of Paris

## Number of outstanding shares and voting rights

(article 223-16 of the Règlement Général de l'Autorité des Marchés Financiers)

| Date               | Number of outstanding shares | Total number of voting rights | Total number of voting rights exercisable during the General Meeting |
|--------------------|------------------------------|-------------------------------|--|
| January 31, 2017   | 92,049,169                   | 92,049,169                    | 91,810,829   |
| December 31, 2016  | 92,049,169                   | 92,049,169                    | 91,920,796   |
| November 30, 2016  | 92,049,169                   | 92,049,169                    | 91,832,616   |
| October 31, 2016   | 92,049,169                   | 92,049,169                    | 91,717,474   |
| September 30, 2016 | 92,049,169                   | 92,049,169                    | 91,755,935   |
| August 31, 2016    | 92,049,169                   | 92,049,169                    | 91,814,134   |
| July 31, 2016      | 92,049,169                   | 92,049,169                    | 91,868,363   |
| June 30, 2016      | 92,049,169                   | 92,049,169                    | 91,798,634   |
| May 31, 2016       | 92,049,169                   | 92,049,169                    | 91,855,834   |
| April 30, 2016     | 92,049,169                   | 92,049,169                    | 91,825,747   |
| March 31, 2016     | 92,049,169                   | 92,049,169                    | 91,865,409   |
| February 29, 2016  | 92,049,169                   | 92,049,169                    | 91,877,021   |
| January 31, 2016   | 92,049,169                   | 92,049,169                    | 91,813,835   |
| December 31, 2015  | 92,049,169                   | 92,049,169                    | 91,857,835   |
| November 30, 2015  | 92,049,169                   | 92,049,169                    | 91,713,029   |
| October 31, 2015   | 92,04,169                    | 92,049,169                    | 91,756,640   |
| September 30, 2015 | 92,049,169                   | 92,049,169                    | 91,693,964   |
| August 31, 2015    | 92,049,169                   | 92,049,169                    | 91,686,049   |
| July 31, 2015      | 92,049,169                   | 92,049,169                    | 91,777,502   |
| June 30, 2015      | 92,049,169                   | 92,049,169                    | 91,700,020   |

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| <b>Date</b>        | <b>Number of outstanding shares</b> | <b>Total number of voting rights</b> | <b>Total number of voting rights exercisable during the General Meeting</b> |
|--------------------|-------------------------------------|--------------------------------------|---|
| May 31, 2015       | 92,049,169                          | 92,049,169                           | 91,768,618  |
| April 30, 2015     | 92,049,169                          | 92,049,169                           | 91,781,420  |
| March 31, 2015     | 92,049,169                          | 92,049,169                           | 91,848,420  |
| February 28, 2015  | 92,049,169                          | 92,049,169                           | 91,793,993  |
| January 31, 2015   | 92,049,169                          | 92,049,169                           | 91,879,958  |
| December 31, 2014  | 92,049,169                          | 92,049,169                           | 91,854,474  |
| November 30, 2014  | 92,049,169                          | 92,049,169                           | 91,778,257  |
| October 31, 2014   | 92,049,169                          | 92,049,169                           | 91,739,608  |
| September 30, 2014 | 92,049,169                          | 92,049,169                           | 91,654,420  |
| August 31, 2014    | 92,049,169                          | 92,049,169                           | 91,787,114  |
| July 31, 2014      | 92,049,169                          | 92,049,169                           | 91,767,815  |
| June 30, 2014      | 92,049,169                          | 92,049,169                           | 91,836,420  |
| May 31, 2014       | 92,049,169                          | 92,049,169                           | 91,852,035  |
| April 30, 2014     | 92,049,169                          | 92,049,169                           | 91,838,642  |
| March 31, 2014     | 92,049,169                          | 92,049,169                           | 91,716,621  |
| February 28, 2014  | 92,049,169                          | 92,049,169                           | 91,809,369  |
| January 31, 2014   | 92,049,169                          | 92,049,169                           | 91,766,854  |
| December 31, 2013  | 92,049,169                          | 92,049,169                           | 91,799,169  |
| November 30, 2013  | 92,049,169                          | 92,049,169                           | 91,726,124  |
| October 31, 2013   | 92,049,169                          | 92,049,169                           | 91,743,122  |
| September 30, 2013 | 92,049,169                          | 92,049,169                           | 91,664,989  |
| August 31, 2013    | 92,049,169                          | 92,049,169                           | 91,646,355  |
| July 31, 2013      | 92,049,169                          | 92,049,169                           | 91,817,548  |
| June 30, 2013      | 92,049,169                          | 92,049,169                           | 91,841,925  |
| May 31, 2013       | 92,049,169                          | 92,049,169                           | 91,919,219  |
| April 30, 2013     | 92,026,128                          | 92,026,128                           | 91,827,128  |
| March 31, 2013     | 92,022,826                          | 92,022,826                           | 91,816,026  |
| February 28, 2013  | 92,022,826                          | 92,022,826                           | 91,849,356  |

| <b>Date</b>        | <b>Number of outstanding shares</b> | <b>Total number of voting rights</b> | <b>Total number of voting rights exercisable during the General Meeting</b> |
|--------------------|-------------------------------------|--------------------------------------|---|
| January 31, 2013   | 92,022,826                          | 92,022,826                           | 91,846,526  |
| December 31, 2012  | 92,022,826                          | 92,022,826                           | 91,907,055  |
| November 30, 2012  | 92,022,826                          | 92,022,826                           | 91,877,126  |
| October 31, 2012   | 92,022,826                          | 92,022,826                           | 91,871,764  |
| September 30, 2012 | 92,022,826                          | 92,022,826                           | 91,830,426  |
| August 31, 2012    | 92,022,826                          | 92,022,826                           | 91,856,326  |
| July 31, 2012      | 92,022,826                          | 92,022,826                           | 91,879,516  |
| June 30, 2012      | 92,022,826                          | 92,022,826                           | 91,871,306  |
| May 31, 2012       | 92,022,826                          | 92,022,826                           | 91,863,676  |
| April 30, 2012     | 92,022,826                          | 92,022,826                           | 91,859,161  |
| March 31, 2012     | 92,022,826                          | 92,022,826                           | 91,891,247  |
| February 29, 2012  | 92,022,826                          | 92,022,826                           | 91,875,394  |
| January 31, 2012   | 92,022,826                          | 92,022,826                           | 91,955,223  |

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