

MERCIALYS

A Société anonyme with capital of Euro 92,049,169

Registered office : 148, rue de l'Université,
75007 Paris

424 064 707 Trade Registry of Paris

<p>Summary of means available in the liquidity contract As of December 31, 2016</p>

As of December 31, 2016 the following means were available in the liquidity contract managed by Oddo Corporate Finance:

- 69,500 ordinary shares,
- Euro 7,000,678.05 in cash

Initial cash contribution at the time of the creation of this contract was:

Euro 800,000

Paris, January 9, 2017