

MERCIALYS

16-18 rue du Quatre-Septembre
CS 36812 - 75082 Paris Cedex 02, France

PRESS RELEASE

Paris, April 4, 2024

**Press release on the availability of preparatory documents
for the ordinary shareholders' general meeting on April 25, 2024**

MERCIALYS will be holding its ordinary shareholders' general meeting on Thursday April 25, 2024 at 10 am (CET), at the Centorial, 16-18 rue du Quatre-Septembre in Paris (75002), France.

This general meeting is being called to approve the accounts for the fiscal year 2023.

The meeting notice was published in the BALO (*Bulletin des Annonces Légales Obligatoires*) on March 18, 2024 and includes the agenda, the draft resolutions and the main terms of participation and voting at this general meeting.

The meeting summon will be published in the BALO on April 5, 2024.

The preparatory documents related to this general meeting may be consulted on the Company's website www.mercialys.com (section « [Investors / Shareholders / Annual General Meetings / Annual general meeting of April 25, 2024](#) »). These documents are available to shareholders, under the conditions provided for by current legal and regulatory provisions, to MERCIALYS' head office at 16-18 rue du Quatre-Septembre - 75002 Paris. They also may be received by letter post through a simple and free request addressed to: Uptevia – Assemblées générales - 90-110, esplanade du Général de Gaulle - 92931 La Défense Cedex, France.

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This press release is available on www.mercialys.com.

About Mercialys

Mercialys is one of France's leading real estate companies. It is specialized in the holding, management and transformation of retail spaces, anticipating consumer trends, on its own behalf and for third parties. At December 31, 2023, Mercialys had a real estate portfolio valued at Euro 2.9 billion (including transfer taxes). Its portfolio of 2,038 leases represents an annualized rental base of Euro 175.5 million. Mercialys has been listed on the stock market since October 12, 2005 (ticker: MERY) and has "SIIC" real estate investment trust (REIT) tax status. Part of the SBF 120 and Euronext Paris Compartment B, it had 93,886,501 shares outstanding at December 31, 2023.

IMPORTANT INFORMATION

This press release contains certain forward-looking statements regarding future events, trends, projects or targets. These forward-looking statements are subject to identified and unidentified risks and uncertainties that could cause actual results to differ materially from the results anticipated in the forward-looking statements. Please refer to Mercialys' Universal Registration Document available at www.mercialys.com for the year ended December 31, 2023 for more details regarding certain factors, risks and uncertainties that could affect Mercialys' business. Mercialys makes no undertaking in any form to publish updates or adjustments to these forward-looking statements, nor to report new information, new future events or any other circumstances that might cause these statements to be revised.



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