

MERCIALYS

ORDINARY GENERAL MEETING ON APRIL 25, 2024

Meeting report

At the Ordinary General Meeting held on Thursday April 25, 2024 at Centorial, 16-18 rue du Quatre-Septembre, 75002 Paris, France, the number of shareholders present, represented or voting online or by post was as follows 1,562, holding 56,181,246 shares (i.e. 60.08% of the shares with voting rights) and representing 56,181,246 votes.

All the resolutions submitted to the shareholders for approval were adopted.

In accordance with Article R. 22-10-14 IV of the French Commercial Code, the compensation policies for the Chairman of the Board of Directors, the Chief Executive Officer, the Deputy Chief Executive Officer and the Directors as approved by today's General Meeting (*12th to 15th resolutions*) are available in § 4.2.2.3, § 4.2.2.5, § 4.2.2.7 and § 4.2.1.3 respectively of the Universal registration document 2021 which can be downloaded on the website www.mercialys.com, under [Investors/Shareholders/Regulated Information/Annual financial reports](#).

The annual and consolidated financial statements for 2023 were approved (*1st and 2nd resolutions*), along with the appropriation of income, reflected in the payment of a dividend of Euro 0.99 per share (*3rd resolution*). The dividend will be released for payment on May 2, 2024 (ex-dividend date of April 29, 2024).

The General Meeting renewed the directorships:

- for a two-year term of office, of Ms Victoire Boissier (*4th resolution*);
- for a three-year term of office, of Ms Dominique Dudan, Mr Jean-Louis Constanza and Mr Vincent Ravat (*5th to 7th resolutions*).

The General Meeting approved the information referred to in Article L. 22-10-9, I of the French Commercial Code relating to compensation paid to the corporate officers during 2023 or awarded in respect of the same fiscal year (*8th resolution*).

It also approved the compensation package and the benefits in kind paid during or awarded in respect of fiscal year 2023 to the Chairman of the Board of Directors, the Chief Executive Officer and the Deputy Chief Executive Officer (*9th to 11th resolutions*), as well as the compensation policy for directors, the Chairman of the Board of Directors, the Chief Executive Officer and the Deputy Chief Executive Officer (*12th to 15th resolutions*).

The General Meeting furthermore approved the Statutory Auditors' special report on regulated agreements defined in Articles L. 225-38 et seq. of the French Commercial Code (*16th resolution*).

The General Meeting also renewed the authorization granted to the Board of Directors for the Company to acquire its own shares (*17th resolution*).

Lastly, the General Meeting granted full powers to perform all filings, publications or formalities required by law (*28th resolution*).

The next General Meeting will be held on April 29, 2025.

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This press release is available on www.mercialys.com.

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