

MERCIALYS

PRESS RELEASE

Paris, March 15, 2022

Press release concerning the publication of the 2021 Universal Registration Document

Mercialys filed its 2021 Universal Registration Document with the French Financial Markets Authority (AMF) on March 15, 2022, under number D.22-0097.

The 2021 Universal Registration Document includes:

- the annual financial report;
- the Board of Directors' corporate governance report;
- the statutory auditors' reports;
- the disclosures concerning the statutory auditors' fees;
- the sustainability performance report;
- the integrated report, which notably presents the Company's business model;
- the description of the share buyback program;
- the explanatory statement and text of the draft resolutions submitted to the General Meeting to be held on April 28, 2022.

The French-language document is available on Mercialys' website (www.mercialys.com) as well as on the AMF website (www.amf-france.org). It is also available at the Company's registered office – 16-18 rue du Quatre Septembre, 75002 Paris, France.

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This press release is available on www.mercialys.com.

Analyst and investor contact

Luce-Marie de Fontaines

Tel: +33 (0)1 82 82 75 63

Email: ldefontaines@mercialys.com

About Mercialys

Mercialys is one of France's leading real estate companies. It is specialized in the holding, management and transformation of retail spaces, anticipating consumer trends, on its own behalf and for third parties. At December 31, 2021, Mercialys had a real estate portfolio valued at Euro 3.1 billion (including transfer taxes). Its portfolio of 2,134 leases represents an annualized rental base of Euro 168.8 million. Mercialys has been listed on the stock market since October 12, 2005 (ticker: MERY) and has "SIIC" real estate investment trust (REIT) tax status. Part of the SBF 120 and Euronext Paris Compartment B, it had 93,886,501 shares outstanding at December 31, 2021.

IMPORTANT INFORMATION

This press release contains certain forward-looking statements regarding future events, trends, projects or targets. These forward-looking statements are subject to identified and unidentified risks and uncertainties that could cause actual results to differ materially from the results anticipated in the forward-looking statements. Please refer to Mercialys' Universal Registration Document available at www.mercialys.com for the year ended December 31, 2021 for more details regarding certain factors, risks and uncertainties that could affect Mercialys' business. Mercialys makes no undertaking in any form to publish updates or adjustments to these forward-looking statements, nor to report new information, new future events or any other circumstances that might cause these statements to be revised.