

# MERCIALYS

French corporation (*société anonyme*) with share capital of Euro 92.049.169  
Head office : 148, rue de l'Université,  
75007 Paris, France  
Registered in the Paris and Companies Register (RCS) under no. 424 064 707

## AVAILABILITY OF PREPARATORY DOCUMENTS FOR THE ORDINARY AND EXTRAORDINARY SHAREHOLDERS' MEETING OF 25 APRIL 2019

MERCIALYS's shareholders are invited to participate in the Ordinary and Extraordinary Shareholders' Meeting which will be held on first call, on Thursday April 25, 2019 at 10.30 am (CET), at 148, rue de l'Université - 75007 Paris (France).

All documents pertaining to this Shareholders' Meeting can be consulted and downloaded directly on the Company's website, [www.mercialys.com](http://www.mercialys.com), under the section « *Investor / Shareholders / Annual General Meeting* »:

- **Shareholders' Meeting documents:** agenda, presentation and text of draft resolutions ...
- **Registration Document – 2018 Fiscal Year:** activity of the Company and the subsidiaries, comments on the financial statements, corporate governance, corporate accounts for the financial year and consolidated financial statements, statutory auditors' reports ...

These same documents may be consulted by shareholders to MERCIALYS's head office at 148 rue de l'Université – 75007 Paris until March 31, 2019 at 16-18 rue du Quatre-Septembre – 75002 Paris from April 1, 2019, or may be received by letter post through a simple and free request addressed to: **BNP Paribas Securities Services** – CTO - Service Assemblées - Grands Moulins de Pantin - 9, rue du Débarcardère - 93761 Pantin Cedex (France).

The documents and information related to this General Meeting are available to shareholders under the conditions provided by current legal and regulatory provisions.

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Paris, on April 1, 2019