

MERCIALYS

French corporation (*société anonyme*) with share capital of Euro 92,049,169
Head office : 16-18, Rue du Quatre-Septembre
75002 Paris, France
Registered in the Paris and Companies Register (RCS) under no. 424 064 707

CONDITIONS FOR THE AVAILABILITY OF PREPARATORY DOCUMENTS FOR THE ORDINARY AND EXTRAORDINARY SHAREHOLDERS' MEETING ON APRIL 22, 2021 (CLOSED SESSION)

MERCIALYS will be holding its Ordinary and Extraordinary General Shareholders' Meeting on Thursday April 22, 2021 at 10.30 am (CET), at the Company Webcast studio - 8, place de l'Opéra, 75009 Paris. Following the French Government's announcements, and to protect all of the shareholders, participants and organizers, it has been decided that the General Meeting will exceptionally be held as a closed session.

All documents pertaining to this Shareholders' Meeting can be consulted and downloaded directly on the Company's website, www.mercialys.com, under the section « *Investors / Shareholders / Annual General Meetings* »:

- **Shareholders' Meeting documents:** agenda, presentation and text of draft resolutions...
- **Universal Registration Document – 2020 Fiscal Year:** activity of the Company and the subsidiaries, comments on the financial statements, corporate governance, corporate accounts for the financial year and consolidated financial statements, statutory auditors' reports...

These same documents may be consulted by shareholders to MERCIALYS' head office at 16-18 rue du Quatre-Septembre – 75002 Paris, or may be received by letter post through a simple and free request addressed to: **BNP Paribas Securities Services** - CTO - Service Assemblées - Grands Moulins de Pantin - 9, rue du Débarcardère - 93761 Pantin Cedex (France).

The General Meeting will be streamed live in French. Shareholders will be able to follow the event:

- either by phone, by calling the following number: +33 (0)1 70 37 71 66 (password: Mercialys)
- or online, by clicking on the following link: [Mercialys webcast](#)

A recording will also be available later using this same link.

The documents and information related to this General Meeting are available to shareholders under the conditions provided by current legal and regulatory provisions.

Paris, April 1, 2021