

Who is eligible to participate in the General Shareholders' Meeting?

Any shareholder, regardless of the number of shares he or she holds, is eligible to participate in the General Shareholders' Meeting if he or she so wishes. This meeting convenes all of the Company's shareholders at least once per year:

Direct Registered Form

You are registered in the accounts managed by BNP PARIBAS SECURITIES SERVICES (*account manager selected by the company*).

The company knows your identity and, no less than 15 days prior to the date of the meeting, you are automatically and directly notified of the meeting via postal mail or email, provided you opted for receiving e-notices.

For further information on e-notices, go to our website at: www.mercialys.com "Shareholders" in the "Investors" tab.

Indirect Registered Form

Your securities are registered with the financial intermediary of your choice, responsible for their custody and management, however, you have expressed the desire to include your name in the shareholder register held by BNP PARIBAS SECURITIES SERVICES (*account manager selected by the company*).

The company knows your identity and, no less than 15 days prior to the date of the meeting, you are automatically and directly notified of the meeting by post.

Bearer Form

Your securities are held in an account registered with the financial intermediary of your choice. The Company does not send you a notice to attend the General Shareholders' Meeting.

You can obtain the information and documents necessary for participating in the General Shareholders' Meeting either from your financial intermediary or on the Company's website, in the section dedicated to the General Shareholders' Meeting.

All shareholders must justify their shareholder status by registering their shares in their name, no later than by midnight (*Paris time*) on the second business day preceding the date of the General Shareholders' Meeting, on the registered securities account held by BNP PARIBAS SECURITIES SERVICES or on the securities account held by their financial intermediary. In this latter case, the registration is subject to a participation certificate issued by the duly authorised financial intermediary.