MERCIALYS

A *Société anonyme* with capital of Euro 92, 049,169
Registered office : 148, Rue de l'Université
75007 PARIS
424 064 707 Trade Registry of Paris

Number of outstanding shares and voting rights

as of August 31th, 2016

(article 223-16 of the Règlement Général de l'Autorité des Marchés Financiers)

Number of Outstanding shares	**Total number of voting rights**	**Total number of voting rights Exercisable during the General Meeting**
92,049,169	92,049,169	91,814,134

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Paris, September 12th, 2016 (10 :30am)