A *Société anonyme* with capital of Euro 92 000 788
Registered office: 10, rue Cimarosa,
75116 Paris
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Compensation of Corporate Officers

(Press release relative to the AFEP – MEDEF governance code)

At its meeting held on April 28, 2011, the Board of Directors of Mercialys, in accordance with the recommendation of the Appointments and Remuneration Committee, set the amount of the fixed compensation of corporate officers from April 1, 2011 onwards. The annual fixed gross compensation of Mr. Jacques Ehrmann, Chairman and Chief Executive Officer, was set at Euro 128,750 and the annual fixed gross compensation of Mr. Géry Robert-Ambroix, Chief Operating Officer, was set at Euro 190,000.

The Board of Directors also decided to allow a deferred bonus to the Chief Operating Officer under conditions for a target gross amount of Euro 60,000.

Paris, May 24, 2011